

LCTH CORPORATION BERHAD
(Company No: 633871-A)

CONDENSED CONSOLIDATED INCOME STATEMENTS
FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2006

	Note	3 months ended		9 months ended	
		30.9.06 RM'000	30.9.05 RM'000	30.9.06 RM'000	30.9.05 RM'000
Revenue	B1	86,114	98,632	229,615	231,638
Cost of sales		(72,208)	(77,703)	(192,566)	(183,640)
Gross profit		<u>13,906</u>	<u>20,929</u>	<u>37,049</u>	<u>47,998</u>
Other income		518	695	1,534	2,455
Administrative expenses	1	(2,944)	(6,585)	(9,776)	(12,014)
Selling and marketing expenses		(394)	(568)	(1,365)	(1,617)
Finance costs		(2)	(8)	(6)	(23)
Share of profit/(loss) of an associate		(18)	-	(18)	-
Profit before taxation	B2	<u>11,066</u>	<u>14,463</u>	<u>27,418</u>	<u>36,799</u>
Income tax expense	B5	<u>(937)</u>	<u>(5,057)</u>	<u>(2,731)</u>	<u>(8,851)</u>
Profit for the period		<u><u>10,129</u></u>	<u><u>9,406</u></u>	<u><u>24,687</u></u>	<u><u>27,948</u></u>
Earnings per share					
- basic (sen)	B12	<u>1.69</u>	<u>1.57</u>	<u>4.11</u>	<u>4.66</u>
- diluted (sen)		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

The unaudited Condensed Consolidated Income Statement should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.

LCTH CORPORATION BERHAD
(Company No: 633871-A)

CONDENSED CONSOLIDATED BALANCE SHEET
AS AT 30 SEPTEMBER 2006

	Note	As at 30.9.06 RM'000	As at 31.12.05 RM'000
ASSETS			
Non-Current Assets			
Property, plant and equipment		168,884	172,962
Investments in An Associate		982	-
Current Assets			
Inventories		34,184	33,711
Trade receivables		69,316	70,751
Other receivables		5,499	2,118
Amounts due from holding companies		983	681
Amounts due from related companies		83	83
Tax recoverable		7,246	8,713
Cash and cash equivalents		67,782	85,827
		<u>185,093</u>	<u>201,884</u>
TOTAL ASSETS		<u>354,959</u>	<u>374,846</u>
EQUITY AND LIABILITIES			
Share capital		120,000	120,000
Share premium		121,911	121,911
Retained earnings		40,044	41,278
Total equity		<u>281,955</u>	<u>283,189</u>
Non-Current Liabilities			
Hire purchase payables		50	50
Deferred tax liabilities		13,525	12,425
		<u>13,575</u>	<u>12,475</u>
Current Liabilities			
Trade payables		38,977	45,849
Other payables		18,236	27,160
Hire purchase payables		6	25
Amounts due to holding companies		2,079	6,122
Amounts due to related companies		-	26
Tax payable		131	-
		<u>59,429</u>	<u>79,182</u>
Total liabilities		<u>73,004</u>	<u>91,657</u>
TOTAL EQUITY AND LIABILITIES		<u>354,959</u>	<u>374,846</u>
Net Assets Per Share (RM)		<u>0.47</u>	<u>0.47</u>

The unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2006

	Note	Share Capital RM'000	Non- Distributable Share Premium RM'000	Distributable Retained Earnings RM'000	Total RM'000
At 1 January 2005		120,000	121,911	46,263	288,174
Profit for the period		-	-	27,948	27,948
Dividends		-	-	(34,560)	(34,560)
At 30 September 2005		<u>120,000</u>	<u>121,911</u>	<u>39,651</u>	<u>281,562</u>
At 1 January 2006		120,000	121,911	41,277	283,188
Profit for the period		-	-	24,687	24,687
Dividends	A8	-	-	(25,920)	(25,920)
At 30 September 2006		<u>120,000</u>	<u>121,911</u>	<u>40,044</u>	<u>281,955</u>

The unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.

LCTH CORPORATION BERHAD
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CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2006

	9 months ended	
	30.9.06	30.9.05
	RM'000	RM'000
Net cash generated from operating activities	15,734	11,310
Net cash used in investing activities	(7,841)	(61,775)
Net cash used in financing activities	(25,938)	(34,677)
Net decrease in cash and cash equivalents	<u>(18,045)</u>	<u>(85,142)</u>
Cash and cash equivalents at beginning of the financial period	<u>85,827</u>	<u>168,502</u>
Cash and cash equivalents at end of the financial period	<u><u>67,782</u></u>	<u><u>83,360</u></u>

* Cash and cash equivalents at the end of the financial period
comprise the following :

Cash and bank balances	3,135	10,650
Short term investments	40,835	51,299
Repurchase agreements	22,400	21,000
Fixed deposits with licensed banks	1,412	411
	<u>67,782</u>	<u>83,360</u>

The unaudited Consolidated Cash Flow Statement should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.